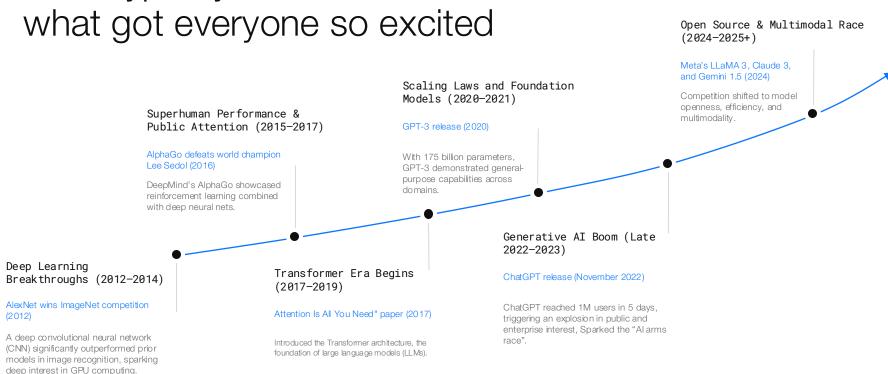
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Build, buy, or backburner?

A strategic framework for C-Suite investment decisions in the AI era

Invisible

The Al hype cycle:



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Enterprises are stuck in "The Chasm"

The gap between Al potential and reality is real. In 2024, Gartner found that 85% of enterprise Al projects failed.



Too many tools

With **8,600+ AI startups**, executives struggle with decision fatigue, and adding more tools to an already complex tech stack only increases inertia.

Messy, unusable data

Al is only as effective as the data it learns from, yet many companies struggle with unstructured, poor-quality, and disconnected data.

Lack of clear ROI

Businesses are wary of Al's **high costs relative to its actual value.** Many solutions require
extensive oversight and yield limited efficiency
gains.

Regulatory barriers

Strict approval processes in industries like healthcare and finance slow AI adoption. Impact assessments before implementation further delay its integration.

Defining AI & generative Al

concept used to collectively describe computer systems that can sense their environment, think, learn, and take action.

INTELLIGENCE

MACHTNE I FARNTNG

ARTIFICIAL

DEEP I FARNTNG

GENERATIVE

ΑI

Deep learning (DL)

A machine learning technique that imitates how humans gain certain types of knowledge; uses statistics and predictive modeling to make decisions.

Best for: Image & speech, AVs, medical imaging

Generative Al

Algorithms (such as ChatGPT, DALL-E, Codex) that use prompts or existing data to create new content (text, code, images, videos, audio)

chatbots, summarization

Artificial intelligence

The simulation of human intelligence processes by machines, especially computer systems

Al is a familiar, yet routinely misunderstood,

Machine learning (ML)

A subfield of Al focused on the use of data and algorithms in machines to imitate the way that humans learn, gradually improving its performance.

Best for: Structured data analysis, recommendations, fraud detection

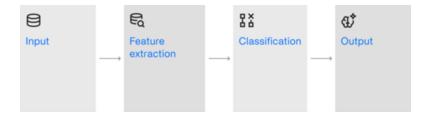
Best for: Creative content, customer support

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A more complex paradigm: Why GenAl is harder to operationalize than traditional ML

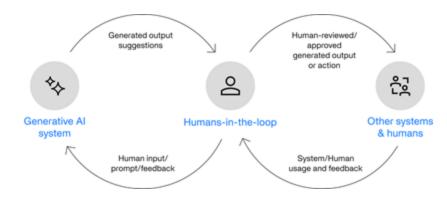
Machine learning:

Traditional ML follows a clear, structured path, where inputs directly influence outcomes through a **single-decision tree**. Model success is easily validated with statistical benchmarks.



Generative AI:

GenAl's complexity stems from its **open-ended generation**, and reliance on **human feedback** to refine outputs. Unlike ML, **validation is complex** due to subjective results, hierarchical decision-making, and unpredictable outputs.



Build, buy, backburner: The 4-pillar framework

Not a matter of build v. buy, but how you blend the two. This decision-making framework ensures that every investment contributes to sustainable transformation—not short-term distraction.

Strategic fit

Does it build on what we're already good at, or does it stretch us thin?

Speed to value

Can we pilot this quickly? How fast can we validate its impact?

Long-term defensibility

Does it generate data, talent, brand, or IP compounding over time?

Organizational readiness

Do we have the skills, leadership, and capacity?

Key challenges and execution risks that slow down Al adoption

Model performance

- Poor out-of-the-box performance – need for customization
- Reliability issues in production

Data availability

- Data silos lack of system integration
- Poor data quality

Al talent

- Shortage of skilled Al professionals (engineers, data scientists, etc)
- Employees not trained on how to utilize Al

Data privacy & compliance

- Lack of governance and security frameworks
- Evolving regulations create complexity

The path to successful AI strategy

01

Commit to Al early and with a clear vision

- Kick off Al initiatives proactively
- Set clear direction and define success metrics

 \rightarrow

02

Invest in Al talent and upskilling

- Hire experts in key areas
- Build Al literacy across the organization

 \rightarrow

03

Capture and integrate data everywhere

- Break down silos and unify data sources
- Capture and leverage proprietary data

 \rightarrow

04

Maintain a Human-in-the-Loop approach

 Utilize human feedback and oversight

 \rightarrow

05

Prioritize data privacy & security

- Manage GenAl risks and biases
- Protect data across Al deployments

06

Build a scalable Al infrastructure

- Invest in adaptable platforms and tooling
- Partner for faster Al adoption

 \rightarrow

Key takeaways

Al is transforming industries, but adoption challenges persist. Despite the hype, 85% of enterprise Al projects fail.

GenAl is harder to move to production than traditional ML. Open-ended generation and reliance on human feedback make validation complex, requiring new strategies for implementation.

People mistake buying Al solutions is an easy route. He explained that while many hope they can simply purchase Al solutions, it's not always feasible

Strategic execution drives success. Companies that commit early with a clear vision, invest in human-Al collaboration, and prioritize building integrated, scalable, and secure data/Al infrastructure will gain a competitive advantage

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Thank you.

Matt Fitzpatrick

Chief Executive Officer, Invisible Technologies matt@invisible.co

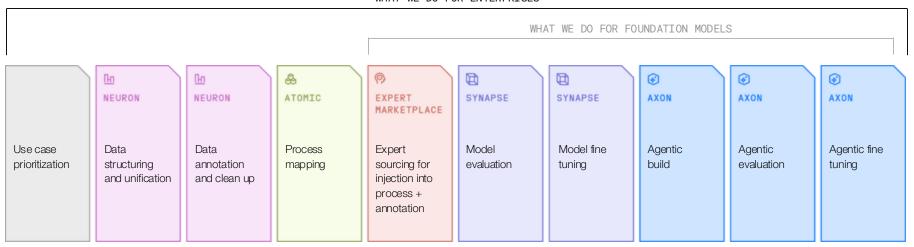


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Invisible Technologies

Invisible Technologies trained 80% of leading foundation models and can make Al work in any enterprise. Al is only a small component of what we do—about 90% of making Al work is building the right infrastructure around it including data integration, cleaning, workflow structuring, process optimization and change management.

WHAT WE DO FOR ENTERPRISES



GETTING AI READY MAKING AI WORK

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Invisible platform

The Invisible Platform is a modular AI operating system that helps you solve challenges from messy data to agentic execution, using only the components you need.

Neuron

Unify fragmented data from any source or format into a clean, structured layer for analysis and automation.

Atomic

Turn manual workflows into automated processes and connect with 300+ integrations.

Experts

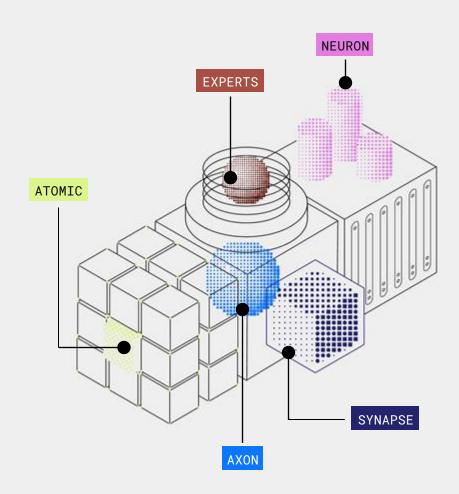
Find top-tier specialists to fine-tune your models, with custom sourcing available on demand.

Synapse

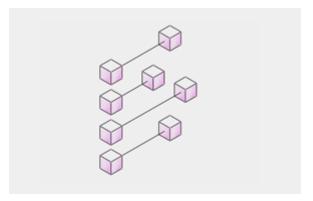
Train your model to your specifications and evaluate outputs for quality, safety, and accuracy.

Axon

Build and deploy Al agents tailored to your processes with coordinated handoffs and full control over training and execution.



Precision, embedded



Engineered for complexity

We build for the edge cases, where stakes are high, data is messy, and scale isn't optional. Our systems are shaped by the same minds that trained 80% of the world's top Al models.



Built with you, not for you

No black boxes. No handoffs. Our embedded teams ship ROI fast, and leave you with systems you actually own, understand, and evolve.



Human judgment. Machine scale

We built a global bench of elite talent for iteration at enterprise scale. Precision, accuracy, and oversight—on demand, in the loop, and always improving.

Results across industries

AI/ML Training	Logistics	Healthcare	FinServ	E-comm/ Retail	Real Estate	Insurance
3 X Months faster GTM for leading Al chatbot	233% Improvement in onboarding speed for merchants	9 X Reimbursements speed for Headway & the revenue team	66% Cost reduction for Klarna's competitive intel work	9 X Revenue per SKU using data enrichment	43% cost reduction using bespoke automation	1030% ROI in dispute claims savings
LEADING LLM	LARGEST US MARKETPLACE	Headway	Klarna.	LARGEST BIG BOX RETAILER	BUNGALOW	Rhino

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GenAl will have a different impact across industries

